

**Stadium Construction Financing  
49er Stadium Term Sheet  
Santa Clara, CA**

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***\$Millions***

<b>I. Stadium Capital Cost</b> <sup>1</sup>	<b>\$900</b>	
 <b>II. Funding Sources for Stadium</b>		
<b>Stadium Authority</b>	<b>\$330</b>	
Naming Rights, Ticket Surcharge Financing, Stadium Builders Licenses, Corporate Founding Partners, Concessionaire Equity, Pouring Rights		
 <b>Redevelopment Agency</b>		
Bonds and cash	\$28	} Principal repaid with 2nd Team in Stadium
49er Advance to RDA	<u>\$12</u>	
Subtotal	\$40	
Development Fees by RDA (50% of Utility/Enterprise Fund fees) <sup>2</sup>	<u>\$2</u> \$42	
 <b>CFD (Hotel Mello)</b>		
Bonds	\$15	
Team Advance to CFD	<u>\$20</u>	
	\$35	
 <b>Team / NFL (funds balance)</b>	 \$493	
 <b>Total Funding Sources</b>	 <u><u>\$900</u></u> <sup>1</sup>	
 <b>III. Related Costs</b>		
Substation Relocation	\$20	
Parking Garage (40% allocable share) <sup>3</sup>	<u>\$17</u>	
	\$37	
 <b>IV. Total Including Related Costs</b>	 <u><u>\$937</u></u>	

Notes:

<sup>1</sup> Includes development fees. Not including substation relocation or allocable share of parking garage.

<sup>2</sup> \$4 M total development fee estimate consists of approximately 85% utility and enterprise fund items 50% of which are to be funded by the RDA and 50% by the Team. The balance of the development fees are City General Fund items to be forgone by the City (not collected) consistent with the City's policy for public buildings.

<sup>3</sup> Based on 700 of 1,700 spaces allocable to project.